



天鷹電腦集團

SKY HAWK COMPUTER GROUP HOLDINGS LIMITED

天鷹電腦集團控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1129)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board of directors (the “Board”) of Sky Hawk Computer Group Holdings Limited (the “Company”) is pleased to announce that Mr. Zhong Wen Sheng (“Mr. Zhong”) has been appointed as an Executive Director of the Company with effect from 28th November, 2006.

Mr. Zhong, aged 39, has over 15 years of experience in the corporate finance, management and treasury control functions, especially in the China water and related industries. Prior to joining the Company, he was the General Manager in-chargeing the Corporate Finance Department and the Financial Controller of the Shenzhen Head Office of China Water Affairs Group Limited (Stock Code: 855), a company listed on the main board of the Stock Exchange of Hong Kong (the “Stock Exchange”). He was also the Chief Financial Officer of Xin Xu Water Affairs Group Limited. Mr. Zhong holds a Master’s degree in National Economic Management from the Sichuan University.

Mr. Zhong is not appointed for a specific term. He will hold office until the next annual general meeting of the Company and will retire at that general meeting, but will become eligible for re-election pursuant to the Articles of Association of the Company. He will be entitled to a director’s fee to be determined by the Remuneration Committee of the Company with reference to their duties and responsibility in the Company and the market benchmark.

Save as disclosed above, Mr. Zhong has confirmed to the Company that he had not held directorship in any other listed companies during the last three years, nor has he previously held any positions with the Company or any of its subsidiaries. He is not interested in or deemed to be interested in any shares or underlying shares of the Company pursuant to Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement. He does not have any relationship with any director, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, the Board is not aware of any matter in relation to the appointment of Mr. Zhong that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange and any other matter that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its warmest welcome to Mr. Zhong in joining the Board.

By Order of the Board
Chu Yin Yin, Georgiana
Executive Director

Hong Kong, 29th November, 2006

As at the date of this announcement, the board of directors comprises Mr. Wang Chia Chin, Mr. Wu Chi Lok, Mr. Sze Chun Ning, Vincent, Mr. Shi De Mao, Ms. Chu Yin Yin, Georgiana and Mr. Zhong Wen Sheng, all being the executive directors, Mr. Huang Yuan Wen and Mr. Pan Shi Ying, all being the non-executive directors, Mr. Chang Kin Man, Mr. Wu Tak Lung and Mr. Gu Wen Xuan, all being the independent non-executive directors.